Section 1 – Personal details

# Application for Technical Specialist Membership Applications from 1 July 2019 - 30 June 2020



Page 1 of 6

For office use only			
Date received:	Ackn. date:	MRM:	Membership number:

# PLEASE REFER TO THE GUIDANCE NOTES ON THE REVERSE OF THIS FORM BEFORE COMPLETING YOUR APPLICATION

Title: Mr Mrs Ms Miss	Dr Prof Ot	ther			
Family name:		Home address:	Home address:		
First names:					
Date of birth:	MYYYY	Town:			
Email:		County/State:	County/State:		
Mobile:		Postcode:			
		rostcode.			
Telephone:		Country:	Country:		
2 Section 2 – Business deta	nils	Address:			
Job title:		Town:	Town:		
		County/State:			
Email:		Postcode:			
Telephone:		Country:	Country:		
Industry sector Please tick (/) one box or	alv				
Accountancy & Business Services	Food & Drink		Pharmaceuticals		
Advertising, Media & PR	Gas/Electricity/Utilitie	s	Property, inc. Social Housing		
Broadcasting	Healthcare		Publishing		
Central Government	Hospitality/Sports		Other Public Sector		
Construction	Human Resources/Recruitment		Regulatory		
Consultancy	Information Technology		Retail & Wholesale		
Education/Training	Insurance		Risk Management Services Firm		
Engineering/Electronics	Legal Services		Transport/Logistics/Shipping		
Environmental & Waste Services	Local Government		Travel/Leisure		
Farming, Forestry & Rural	Manufacturing		Telecommunications		
Financial Services/Banking	Natural Resources/Gas	s/Oil/Mining	Voluntary/Charity/Not-for-profit		

Other – please state \_\_\_\_\_

	3 Section 3 – Mailing information
A Section 4 - Qualifications (Please complete (A) (B) (C) (D) or (E) below)    Tam applying for Specialist membership on the basis that:	Please tick (/)
Section 4 - Qualifications (Please complete (A) (B) (C) (D) or (E) below)   Iam applying for Specialist membership on the basis that:	Preferred postal correspondence address: Home Business
I have completed one of the Specialist modules from IRMs international Diploma  Module title  Date completed  Date completed cone of the approved courses/qualifications listed on IRMs website  Date owarded  Dat	Preferred email correspondence address: Home Business
(A) I have completed one of the Specialist modules from IRMs International Diploma  Module title  Date completed    Lattach a copy of my completion certificate  OR  (B) I have completed one of the approved courses/qualifications listed on IRMs website    Qualification   Date awarded	4 Section 4 – Qualifications (Please complete (A) (B) (C) (D) or (E) below)
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(B) I have completed one of the approved courses/qualifications listed on IRMs website  Qualification	I attach a copy of my completion certificate
Qualification held Date awarded	OR
Name of University or Professional Body    Section 5 - Risk management experience (minimum 5 years*)    Section 5 - Risk management experience (minimum 5 years*)    Section 5 - Risk management experience (minimum 5 years*)    Section 5 - Risk management experience (minimum 5 years*)	(B) I have completed one of the approved courses/qualifications listed on IRM's website
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# 6 Section 6 – Fees payable

FEES	RATE	£	PERIOD
Joining fee	Standard rate & Low GDP rate*	£100	Payable by all applicants
Annual subscription	Standard rate Low GDP rate*	£170 £145	Covers membership up to 30 June 2020

Low GDP rate – This applies to applicants living in	a country with a low GDP. P	Please refer to IRM's website for a list of eligible countries.	
7 Section 7 – Payment			
I wish to make payment of the following fee	25:		
Joining fee	£100		
Annual membership subscription  State amount to be paid			
TOTAL			
8 Section 8 – Payment metho	nd		
	34		
Please select (a), (b), (c) or (d)			
(a) Bank transfer			
Bank transfer - Please ensure that you	ur name is quoted as a re	eference	
IRM Bank transfer details			
Bank name: Lloyds TSB			
Account number: 00748112	Account holder's name: Institute of Risk Management		
Branch: Leadenhall Street Branch IBAN no: GB46LOYD30932300748112		IBAN no: GB46LOYD30932300748112	
Swift code: LOYDGB21009			
(b) Cheque			
Cheque attached	Cheque to follow		
(c) Credit card			
For details of how to pay by credit car You are strongly advised not to send			
(d) Invoice			
Please tick (/) if you require an invoice	e to be sent to your emp	loyer. A copy will also be sent to you for your records.	
Purchase Order Number			

# Section 9 – Data Protection and Privacy

Data Protection and privacy				
IRM will ensure that your personal data is processed in line with Data Protection legislation and IRM's Data Protection and Privacy Statement (available on IRM's website). In submitting this application you are deemed to have consented to IRM processing your data.				
Sharing your data with third parties				
IRM will never sell your data to third parties for commercial gain. We may, however, share your data with third parties who provide products and services that complement those offered by IRM. We will assume that you consent to us using your data in this way, unless you tick this box.				
Sharing information with your employer				
IRM will, upon request, provide your employer with details of your examination record and accreditation, including all attempts and future entries, unless you tick the following box.				
Privacy and electronic communications regulations				
IRM may from time to time wish to draw your attention to other IRM products and services electronically which are likely to be of interest to you. IRM will assume you consent to us using your data in this way, unless you tick the following box.				
Membership promotion information				
Please tick (/) to show where you heard about IRM.				
Friend or colleague IRM letter/email IRM website IRM conference/event				
Internet search engine  Press article  IRM magazine (Enterprise Risk)  Careers advisor				
Employer Other Please specify				
10 Section 10 – Declaration				
ADMISSION TO MEMBERSHIP				
I hereby apply for admission as a Technical Specialist member of the Institute of Risk Management. I certify that the information supplied on this form is correct and I declare that:				
<ul> <li>I have read and agree to abide by IRM's Code of Conduct.</li> <li>I accept IRM's terms and conditions.</li> <li>I understand that if my application is successful IRM reserves the right to publish my name.</li> </ul>				
Signed Date				
Please return your form to:				
Institute of Risk Management				
2nd Floor Sackville House				
143-149 Fenchurch Street				
London EC3M 6BN				
or email to: membership@theirm.org				
WE LOOK FORWARD TO WELCOMING YOU AS A MEMBER OF IRM.				

# **APPLICATION GUIDANCE NOTES**

We have prepared these guidance notes to help you with your application. Please read them before completing the application form as any errors may delay your application.

SECTIONS 1 AND 2 – PERSONAL AND BUSINESS DETAILS Please complete these sections in full.

#### **SECTION 3 – MAILING INFORMATION**

Important member services, including passwords to the memberonly pages of our website are delivered exclusively by email. If you do not express a preference we will use your business email address.

## SECTIONS 4 AND 5 – QUALIFICATIONS AND EXPERIENCE

Please complete all the relevant sections and attach copies of certificates as evidence of your qualifications and attach an up-to-date version of your CV.

Technical Specialist membership is open to practising risk managers who can demonstrate specialist knowledge in a particular area of risk, e.g. disaster recovery, health and safety, insurance, security, etc. Applicants must demonstrate a minimum of 5 years risk management experience and either:

- a recognised and relevant professional or academic qualification, or
- successful completion of one of the IRM Specialist Diploma modules

Successful applicants will become voting members of the IRM and entitled to use the designatory letters SIRM. A list of those qualifications currently meeting IRM's criteria for Technical Specialist membership can be found on IRM's website. Please note that membership will only be granted to those who have completed whole qualifications rather than individual modules within a course. If you possess a risk qualification which is not listed on IRM's website, but which you feel meets the criteria for Technical Specialist membership you may still submit an application. However, you must include a copy of the course syllabus and evidence to demonstrate the duration of study and the grading scale. All documents must be submitted in English and applicants must verify any translations. Please attach an up-to-date copy of your CV, together with a letter from your employer confirming your risk management experience.

# TechnicalSpecialist membership for academics

Technical Specialist membership is also open to practising academics who have been involved with the teaching of risk management programmes at graduate and/or undergraduate level for at least three years.

# SECTION 6 - FEES PAYABLE

All applicants are required to pay a one-off joining fee and the appropriate annual subscription. The Institute's subscription year runs from 1 July to 30 June. If you are applying for membership after 31 March in any year you will be required to pay a proportion of the current year's annual subscription plus the full amount for the following year's annual subscription. You will be invited to renew your membership subscription on an annual basis.

#### SECTION 7 - PAYMENT AND PAYMENT METHOD

Please note that full payment should accompany your application form. If your employer is paying your fees and requires an invoice, please indicate this on the form. Please be aware, however, that your application will not be processed until full payment is received. All fees are payable to the Institute in Pounds Sterling unless otherwise agreed.

#### SECTION 8 - DATA PROTECTION AND PRIVACY

Data protection: The Institute takes data protection very seriously. This section outlines how we use information and offers you the opportunity to decline information about non-membership related products and services. We will respect your preferences, which you can update online at any time. You can also unsubscribe from IRM emails at any time by using the unsubscribe option at the bottom of our emails.

Membership promotion: It is helpful to us to know how you heard about the Institute.

#### **SECTION 9 – DECLARATION**

Code of Conduct: At the end of the application form you are required to sign a declaration. Your application cannot be processed if you do not sign this declaration. Part of the declaration is that you agree to abide by the Institute's Code of Conduct. The purpose of IRM's Code of Conduct is to sponsor and support the highest ethical and professional standards in risk management worldwide. Please note that failure to comply with the Code may result in disciplinary action.

A copy of the Code of Conduct can be found on the final page of this application form.

# **UNSUCCESSFUL APPLICATIONS**

If your application is unsuccessful you will be offered Affiliate membership of IRM. If you decide to accept this offer, any difference in the fees paid will be credited to your account. If you decide not to accept Affiliate membership, you will be entitled to a refund of the fees paid less an administration charge of £30.

## **SUBMISSION**

When you have completed your application form please send it to:

Membership Institute of Risk Management 2nd Floor Sackville House 143-149 Fenchurch Street London EC3M 6BN

T +44 (0)20 7709 9808 F +44 (0)20 7709 0716 E enquiries@theirm.org

W www.theirm.org

OR email it to: membership@theirm.org

We look forward to receiving your application.

# IRM CODE OF CONDUCT

The Institute of Risk Management (IRM) aims to sponsor and support the highest ethical and professional standards in risk management worldwide.

#### The Code

- 1 The Board of Directors and membership of the IRM require you as a member to uphold the standards set out in Parts 1 and 2 of the Code and to maintain the good reputation of IRM by implementing and observing the following requirements.
  - 1.1 To behave with integrity in your professional life and to treat those with whom you have contact in a fair and respectful manner, and without discrimination;
  - 1.2 To observe all relevant laws and the requirements of regulatory authorities, codes of practice and codes of conduct within your jurisdiction. This means not only working within the law, but within the spirit of the law;
  - 1.3 To deal with regulators in an open and co-operative manner and in accordance with their requirements;
  - 1.4 To have proper regard for public health, safety and the environment:
  - 1.5 To give fair and proper consideration and appropriate priority to all the interests and requirements of colleagues, employees, employers and clients;
  - 1.6 To obtain and provide when requested, clear information and documentation that is relevant to the request, and to respect the confidentiality of such information and documentation unless otherwise required by law;
  - 1.7 To act at all times with skill, care and diligence;
  - 1.8 To act only within the limits of personal competence and any limits of authorisation;
  - 1.9 To act with fidelity and in an honest and prudent manner, and to ensure the protection of property, including money, entrusted to you by clients;
  - 1.10 To ensure that any activities or actions, and any promotions or other public announcements with which you, your name or qualifications are associated do not bring IRM or your colleagues into disrepute whether through your actions in work or outside work;
  - 1.11 To ensure that your membership of IRM is not publicised in any way as to imply the possession of any professional qualification that you do not hold;
  - 1.12 To ensure, where possible and within your authority, that those who work for you have appropriate training, education and supervision; otherwise you should encourage employees to meet this requirement.

All members must comply with paragraphs 1.1 to 1.12, and failure to do so in any respect may result in disciplinary proceedings in accordance with Articles 46 to 50 of IRM's Memorandum and Articles of Association.

The additional code for Fellow, Member, Technical Specialist, Graduate and Certificate title holders

- 2 Those members who are entitled to use one of the above descriptive titles have additional responsibilities to IRM and to risk management worldwide.
  - 2.1 you are required to continue your professional development by whatever appropriate means in order to ensure that your technical knowledge does not fall below the required standard;
  - 2.2 you must comply and be able to provide evidence of compliance with the requirements of IRM's scheme of continuing professional development;
  - 2.3 you must ensure that IRM is promptly advised of any change in your circumstances which might affect your entitlement to continue using your descriptive title;
  - 2.4 you must not use the descriptive title which is granted to you as an individual member in connection with firms, partnerships or corporate bodies.

Descriptive title holders must comply with paragraphs 1.1 to 2.4 and failure to do so in any respect may result in disciplinary proceedings.

The guide to good practice for all members

- 3 The guide to good practice amplifies but is not part of the Code.
  - 3.1 members should take every opportunity to improve their professional capability;
  - 3.2 members should support IRM activities;
  - 3.3 holders of descriptive titles should encourage others to obtain their professional qualification and should help promote education in IRM;
  - 3.4 members should be aware of internationally accepted standards in risk management, including the Risk Management Standard and any associated or succeeding documents, and where practicable, implement the principles therein;
  - 3.5 members are encouraged to share knowledge in order to promote the advancement of risk management on an international basis.

Institute of Risk Management 2nd Floor Sackville House 143-149 Fenchurch Street London EC3M 6BN

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